

SARASWATI COMMERCIAL (INDIA) LTD.

Regd. Off.: 209 - 210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021.
Telephone : 4019 8600 • Fax : 4019 8650 • Email: saraswati.investor@gcvl.in
Website: www.saraswaticommercial.com • CTN : L51909MH1983PLC166605

Date: 13.05.2021

To,
Corporate Relationship Department,
BSE Limited
P.J Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

Ref: **BSE- Scrip code: 512020**

Dear Sir/Madam,

Sub: Receipt of Listing Approval from BSE Limited for Listing of 29,000 equity shares of Rs. 10/- each issued at premium of Rs. 3,655/- to Promoter & Non-Promoters issued on a preferential basis.

With reference the captioned subject, enclosed herewith please find Listing Approval received from BSE Limited for Listing of 6,900 equity shares of Rs. 10/- each issued at premium of Rs. 3,655/- to Promoter & 22,100 equity shares of Rs. 10/- each issued at premium of Rs. 3,655/- to Non-Promoters bearing distinctive numbers from 1030594 to 1059593 issued on a preferential basis.

Kindly take the same on your records and oblige.

Yours faithfully

For **Saraswati Commercial (India) Limited**

Avani Sanghavi



Avani Sanghavi
Company Secretary & Compliance Officer

Encl: a.a

DCS/PREF/MJ/FIP/1235/2021-22

“E-Letter”

May 12, 2021

The Company Secretary
SARASWATI COMMERCIAL (INDIA) LTD.
209/210, Arcadia Building, 2nd Floor, 195,
Nariman Point, Mumbai, Maharashtra, 400021.

Dear Sir/Madam,

Re: **Listing of 6,900 equity shares of Rs. 10/- each issued at premium of Rs. 3655/- to Promoter & 22,100 equity shares of Rs. 10/- each issued at premium of Rs. 3655/- to Non-Promoters bearing distinctive numbers from 1030594 to 1059593 issued on a preferential basis.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

A certificate from the Managing Director/ Company Secretary should be submitted specifically certifying that the company has informed the National Securities Depository Ltd/Central Depository Services (India) Ltd. that 6,900 equity shares are under lock in for 3 years and 22,100 equity shares are under lock in for 1 year from the last date of trading approval and they are non-transferable till then as intimated to the Exchange in this regard before dematerializing of the aforesaid equity shares.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-
Nitinkumar Pujari
Senior Manager