

SARASWATI COMMERCIAL (INDIA) LTD.

Regd. Off.: 209 - 210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021.
Telephone : 6670 8600 Fax : 6670 8650 CIN : L51909MH1983PLC166605

Website: www.saraswaticommercial.com
E-mail: saraswati.investor@gevl.in

ANNEXURE VI

Details of Capital evolution of the transferee/resulting and transferor/demerged companies:

- I. Details of Capital evolution of Saraswati Commercial (India) Limited – Transferee/ Resulting company:

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
January 24, 1983	70	10	Subscription to Memorandum of Association	70	Listed
June 6, 1983	89,930	10	Private Placement	90,000	Listed
September 20, 1983	150,000	10	Public Issue	240000	Listed
November 23, 1994	200,000	10	Issue of shares pursuant to Amalgamation	440000	Listed
February 8, 1996	200,000	10	Issue of shares pursuant to Amalgamation	640000	Listed

- II. Details of Capital evolution of Aroni Commercial Limited – Transferor company:

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
January 11, 1985	70	10	Subscription to Memorandum of Association	70	Listed
September 9, 1985	239930	10	Public Issue	240000	Listed
December 21, 1993	480000	10	Bonus Issue (2:1)	720000	Listed
October 1, 1994	864000	10	Bonus Issue (2:1)	1584000	Listed
October 31, 1994	121000	75	Preferential Allotment	1705000	Listed
October 31, 1994	45000	75	Preferential Allotment	1750000	Listed
December 20, 1997	875000	10	Bonus Issue (1:2)	2625000	Listed
December 17, 1998	600000	17.50	Upon Conversion of Fully Convertible Debentures	3225000	Listed
December 17, 1998	600000	17.50	Upon Conversion of Fully Convertible Debentures	3825000	Listed
December 17, 1998	240000	17.50	Upon Conversion of Fully Convertible Debentures	4065000	Listed
December 17, 1998	60000	17.50	Upon Conversion of Fully Convertible Debentures	4125000	Listed

